

<p>OMB APPROVAL OMB Number: 3235-0049 Expires: February 28, 2011 Estimated average burden hours per response . . . 4.07</p>

Name of Investment Adviser: Omega Wealth Management, LLC				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code Telephone Number
200 North Glebe Road, Suite 812	Arlington	VA	22203	703 387-0919

This part of Form ADV gives information about the investment adviser and its business for the use of clients. The information has not been approved or verified by any governmental authority.

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<p>(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)</p>

Potential Persons who are not to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1. A. Advisory Services and Fees. (check the applicable boxes) For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

Applicant:

<input checked="" type="checkbox"/> (1) Provides investment supervisory services	30 %
<input type="checkbox"/> (2) Manages investment advisory accounts not involving investment supervisory services	_____ %
<input checked="" type="checkbox"/> (3) Furnishes investment advice through consultations not included in either service described above	20 %
<input type="checkbox"/> (4) Issues periodicals about securities by subscription	_____ %
<input type="checkbox"/> (5) Issues special reports about securities not included in any service described above	_____ %
<input type="checkbox"/> (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which client may use to evaluate securities	_____ %
<input checked="" type="checkbox"/> (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities	50 %
<input type="checkbox"/> (8) Provides a timing service	_____ %
<input type="checkbox"/> (9) Furnishes advice about securities in any manner not described above	_____ %

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term? Yes No

C. Applicant offers investment advisory services for: (check all that apply)

<input checked="" type="checkbox"/> (1) A percentage of assets under management	<input type="checkbox"/> (4) Subscription fees
<input checked="" type="checkbox"/> (2) Hourly charges	<input type="checkbox"/> (5) Commissions
<input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees)	<input type="checkbox"/> (6) Other

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. Types of Clients -- Applicant generally provides investment advice to: (check those that apply)

<input checked="" type="checkbox"/> A. Individuals	<input type="checkbox"/> E. Trusts, estates, or charitable organizations
<input type="checkbox"/> B. Banks or thrift institutions	<input type="checkbox"/> F. Corporations or business entities other than those listed above
<input type="checkbox"/> C. Investment companies	<input type="checkbox"/> G. Other (describe on Schedule F)
<input checked="" type="checkbox"/> D. Pension and profit sharing plans	

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

3. Types of Investments Applicant offers advice on the following: (check those that apply)

- | | |
|---|---|
| <p>A. Equity securities</p> <p><input type="checkbox"/> (1) exchange-listed securities</p> <p><input type="checkbox"/> (2) securities traded over-the-counter</p> <p><input type="checkbox"/> (3) foreign issuers</p> <p>B. Warrants</p> <p>C. Corporate debt securities
(other than commercial paper)</p> <p>D. Commercial paper</p> <p>E. Certificates of deposit</p> <p>F. Municipal securities</p> <p>G. Investment company securities:</p> <p><input type="checkbox"/> (1) variable life insurance</p> <p><input type="checkbox"/> (2) variable annuities</p> <p><input type="checkbox"/> (3) mutual fund shares</p> | <p><input type="checkbox"/> H. United States governmental securities</p> <p>I. Options contracts on:</p> <p><input type="checkbox"/> (1) securities</p> <p><input type="checkbox"/> (2) commodities</p> <p>J. Futures contracts on:</p> <p><input type="checkbox"/> (1) tangibles</p> <p><input type="checkbox"/> (2) intangibles</p> <p>K. Interests in partnerships investing in:</p> <p><input type="checkbox"/> (1) real estate</p> <p><input type="checkbox"/> (2) oil and gas interests</p> <p><input type="checkbox"/> (3) other (explain on Schedule F)</p> <p>L. Other (explain on Schedule F)</p> |
|---|---|

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|--|--|
| <input type="checkbox"/> (1) Charting | <input type="checkbox"/> (4) Cyclical |
| <input type="checkbox"/> (2) Fundamental | <input type="checkbox"/> (5) Other (explain on Schedule F) |
| <input type="checkbox"/> (3) Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|--|--|
| <input type="checkbox"/> (1) Financial newspapers and magazines | <input type="checkbox"/> (5) Timing services |
| <input type="checkbox"/> (2) Inspections of corporate activities | <input type="checkbox"/> (6) Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| <input type="checkbox"/> (3) Research materials prepared by others | <input type="checkbox"/> (7) Company press releases |
| <input type="checkbox"/> (4) Corporate rating services | <input type="checkbox"/> (8) Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|--|--|
| <input type="checkbox"/> (1) Long term purchases (securities held at least a year) | <input type="checkbox"/> (5) Margin transactions |
| <input type="checkbox"/> (2) Short term purchases (securities sold within a year) | <input type="checkbox"/> (6) Option writing, including covered options, uncovered options, or spreading strategies |
| <input type="checkbox"/> (3) Trading (securities sold within 30 days) | <input type="checkbox"/> (7) Other (explain on Schedule F) |
| <input type="checkbox"/> (4) Short sales | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

5. Education and Business Standards.

Yes No

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients?.....

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

- For:
- each member of the investment committee or group that determines general investment advice to be given to clients, or
 - if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
 - each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- formal education after high school
- year of birth
- business background for the preceding five years

7. Other Business Activities. (check those that apply)

- A. Applicant is actively engaged in a business other than giving investment advice.
- B. Applicant sells products or services other than investment advice to clients.
- C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
 - (1) broker-dealer
 - (2) investment company
 - (3) other investment adviser
 - (4) financial planning firm
 - (5) commodity pool operator, commodity trading adviser or futures commission merchant
 - (6) banking or thrift institution
 - (7) accounting firm
 - (8) law firm
 - (9) insurance company or agency
 - (10) pension consultant
 - (11) real estate broker or dealer
 - (12) entity that creates or packages limited partnerships

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

Yes No

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?...

(If yes, describe on Schedule F the partnerships and what they invest in.)

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

9. Participation or Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- A. As principal, buys securities for itself from or sells securities it owns to any client.
- B. As broker or agent effects securities transactions for compensation for any client.
- C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

10. Conditions for Managing Accounts. Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services <i>and</i> impose a minimum dollar value of assets or other conditions for starting or maintaining an account?	Yes	No
(If yes, describe on Schedule F.)	<input checked="" type="radio"/>	<input type="radio"/>

11. Review of Accounts. If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggers factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

While the underlying securities within Investment Supervisory Service client accounts and the accounts of clients participating in SEI's Management Programs will be continuously monitored, these accounts will be formally reviewed at least three times a year by the President of OWM, Lisa Kirchenbauer and/or by the OWM Director of Financial Planning. More frequent reviews may be triggered by material changes in variables such as the client's individual circumstances, or the market, economic or political environment.

Life/Wealth Planning client accounts will be reviewed at least semi-annually.

B. Describe below the nature and frequency of regular reports to clients on their accounts.

In addition to the monthly statements and/or confirmations of transactions that Investment Supervisory Service clients receive from their broker dealer, OWM will provide, if requested by the client, quarterly reports that consist of a breakdown of the client's portfolio, investment cost basis, and performance of the account over the quarter against appropriate industry benchmarks. Clients participating in SEI's Management Programs are requested to refer to the Program disclosure document for information on the nature and frequency of the reports they are to receive.

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- | | | |
|--|-----------------------|-----------------------|
| (1) securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (2) amount of the securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (3) broker or dealer to be used? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (4) commission rates paid? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

B. Does applicant or a related person suggest brokers to clients? Yes No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commission higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- | | | |
|---|-----------------------|-----------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| B. directly or indirectly compensates any person for client referrals? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
 - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- Has applicant provided a Schedule G balance sheet? Yes No

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant: Omega Wealth Management, LLC	SEC File Number: 801- 63529	Date: 3/15/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Omega Wealth Management, LLC	IRS Empl. Ident. No.: 26-3765656
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Item of Form (identify)	Answer
1D	<p>Omega Wealth Management, LLC (hereinafter "OWM"), formerly Kirchenbauer Financial Management and Consulting, offers the following advisory services, where appropriate, to individuals, pension and profit sharing plans, trusts, estates, charitable organizations, corporations, and other business entities.</p> <p>1. ONGOING LIFE/WEALTH PLANNING</p> <p>OWM'S business mission is to advise and guide clients in implementing all appropriate financial strategies so that they can maximize their financial capacity to achieve their life and wealth goals.</p> <p>To accomplish this mission, Omega Wealth Management:</p> <ol style="list-style-type: none"> 1) leads clients through a formal process to identify their most significant life and wealth goals 2) assesses the financial opportunities, obligations, and threats faced by each client, 3) educates the client about their financial concerns, 4) coordinates action by the client and appropriate professionals (e.g., portfolio managers, lawyers, accountants, bankers, insurance agents, brokers, book-keepers) to take care of those concerns. <p>In general, OWM gathers required information through in-depth personal interviews. Information gathered includes a client's current financial status, future goals and attitudes towards risk, as well as the following areas of concern:</p> <p>PERSONAL: Family records, budgeting, personal liability, estate information and financial goals.</p> <p>TAX & CASH FLOW: Income tax and spending analysis and planning for past, current and future years. OWM will illustrate the impact of various investments on a client's current income tax and future tax liability.</p>

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Item of Form (identify)	Answer
	<p>INVESTMENT RISK: Completion of a questionnaire and computer analysis to provide guidance as to clients attitude and tolerance for investment risk.</p> <p>INSURANCE RISK MANAGEMENT: Analysis of areas of risk to a client's financial situation in case of death, disability or the need for long-term care.</p> <p>RETIREMENT: Analysis of current strategies and investment plans to help the client achieve his or her retirement goals.</p> <p>PORTFOLIO MONITORING: Assisting in the establishment of custodial accounts and investment management relationships not provided by OWM, review and monitoring of investments relative to the client's overall investment strategy and appropriate benchmarks, and the effect of those accounts on a client's overall financial situation.</p> <p>PLANNING ISSUES AND ADVICE: A main focus of OWM is to provide financial education and coaching on life planning issues and concerns. Advice and planning analysis on various financial and life planning issues includes business, financial and life transitions.</p> <p>Though OWM will support and coordinate action by the client regarding these concerns, implementation of the appropriate financial strategies depends upon the client taking action and is entirely at the client's discretion. Recommendations are not limited to any specific product or service offered by a broker-dealer or insurance company.</p> <p>Life/Wealth Planning fees will be charged as a fixed fee, typically ranging from \$7,500 - \$25,000 per year, depending on the nature and complexity of each client's circumstances. Clients will be billed quarterly in advance. OWM will honor existing fee agreements for clients who have a prior relationship with Kirchenbauer Financial Management and Consulting, and will offer special arrangements for related family members.</p> <p>2. LIMITED TERM ADVISORY SERVICES</p>

**Schedule F of
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Part II**

Applicant: Omega Wealth Management, LLC	SEC File Number: 801- 63529	Date: 3/15/2010
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Item of Form (identify)	Answer
	<p>Transition Planning Service: OWM offers two six month engagement Transition Planning Services; career transition planning and general transition planning including inheritance, divorce, death of loved one or other significant life changing events. The Transition Planning Service provides analysis and coaching using several "Kolbe" assessments to determine your "best fits" from a career/job perspective, review of risk tolerance using the Finametrica risk tolerance profiling system, a written financial / life plan, and assistance with coordination of your advisors' (accountant, attorney, etc.). Five meetings are scheduled plus interim communications as needed. The fee for this 6 month engagement is \$5,000. A \$500 discount applies for clients referred by an accountant, attorney, life coach, etc.</p> <p>Pro Bono Service: In an effort to create opportunity and success for people who may not be able to take advantage of our fee based services, OWM offers a one time, general planning meeting to qualified individuals and couples and to our clients' young adult children and lower income parents. To qualify income must be under \$65,000 for couples and \$40,000 for individuals.</p> <p>3. INVESTMENT SUPERVISORY SERVICES</p> <p>In conjunction with its Life/Wealth Planning service OWM also provides advice to clients regarding the investment of client funds based on their individual needs. Through personal discussions in which goals and objectives based on a client's particular circumstances are established, OWM can create and manage a portfolio based on the client's individual circumstances. OWM will manage these advisory accounts on a non-discretionary basis only. Account supervision is guided by the stated objectives of the client (i.e., maximum capital appreciation, growth, income, or growth and income).</p> <p>OWM will create a portfolio consisting predominantly of no-load and load-waived mutual funds. OWM will allocate the client's assets among various investments taking into consideration the overall management style selected by the client. The mutual funds will be selected on the basis of any or all of the following criteria: the fund's performance history; the industry sector in which the fund invests; the track record of the fund's manager; the fund's</p>

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Item of Form (identify)	Answer
	<p>investment objectives; the fund's management style and philosophy; and the fund's management fee structure. Portfolio weighting between funds and market sectors will be determined by each client's individual needs and circumstances. Clients will have the opportunity to place reasonable restrictions on the types of investments which will be made on the client's behalf. Clients will retain individual ownership of all securities.</p> <p>The annual fee for investment supervisory services will be charged as a percentage of assets under management, generally ranging from 0.35% to 0.50% per year. OWM will quote an exact percentage to each client based on both the nature and total dollar value of that account.</p> <p>Clients will be invoiced in advance at the beginning of each calendar quarter based upon the value (market value or fair market value in the absence of market value, plus any credit balance or minus any debit balance), of the client's account at the end of the previous quarter.</p> <p>3. SEI MANAGEMENT PROGRAM</p> <p>OWM offers advisory services through selected programs offered by SEI Investments Management Corporation ("SIMC"): the Managed Accounts Program, the Integrated Managed Account GoalLink Program and the Asset Allocation Program using Private Client Models. Under these programs, each client enters into a tri-party agreement with OWM and SIMC which sets forth the terms under which the clients designated assets will be managed.</p> <p>The services that OWM provides in connection with both programs generally includes the following:</p> <ol style="list-style-type: none"> 1) Collecting information about clients and assisting them in selecting the appropriate program and in designating assets to be managed. 2) Assisting client in determining their investment objectives, investment time horizons, and risk profiles. 3) Assisting clients in selecting an asset allocation policy within the parameters of the program selected;

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	<p>4) Making investment recommendations consistent with the asset allocation policy;</p> <p>5) On-going monitoring of the client's portfolio and recommending changes to the investment strategy as warranted;</p> <p>6) Serving as primary client contact, including periodically conferring with clients about their accounts and responding to client inquiries.</p> <p>OWM charges an annual asset-based fee for the services it provides in connection with the SEI programs. The fee rate is subject to negotiation based on the nature and the total dollar value of the account. The rate generally ranging from 0.35% to 0.50% per year. The fee rate that a client will actually be charged is set forth in the client agreement.</p> <p>The OWM fee will be charged on an arrears basis and will be remitted quarterly net of any applicable account and performance reporting charges not charged to the client. Upon written notification, the program agreement may be terminated by SIMC, OWM or the client. Prorated fees will be charged based on market value on the date notice is received. OWM may aggregate related accounts for fee calculation purposes in order to reduce the client fee. The Client will pay additional and separate fees to SIMC for the services provided by SIMC and its affiliates under the program.</p> <p>A brief description of each program is as follows. For more information about the programs generally, about SIMC, and about the fees SIMC charges in connection with the programs see SEI's Form ADV, Part II or the applicable program wrap brochure.</p> <p><u>Managed Account Program:</u></p> <p>In this program, OWM and the Client select an investment strategy ("Strategy") which is then submitted and reviewed by an SIMC Investment Adviser representative.</p> <p>Using the Strategy, SIMC may invest client assets in mutual funds advised or administered by SIMC or its affiliates ("SEI Funds"), or outside money</p>

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	<p>managers ("Sub Advisers") hired by SIMC may invest client assets in individual securities. Client accounts may invest in a combination of individual securities and SEI Funds.</p> <p>The Managed Account Program offers a tax-management feature called ("IMAP") under which SIMC selects one sub-adviser to serve a tax manager for account. SIMC charges an additional fee for this service.</p> <p><u>Integrated Managed Account GoalLink Program:</u></p> <p>In this program using a variety of risk assessment and planning tools, OWM and the Client select an Investment Strategy ("Strategy") which is then submitted and reviewed by a SIMC Investment Adviser representative. Based upon the selected Strategy, SIMC will have investment discretion over the assets and will adjust the strategy weights based on changes in the securities markets. However, the Client may, at any time, impose reasonable restrictions on the management of his/her account or choose a new investment strategy. SIMC's investment authority is effective until changed or revoked in writing. SIMC may delegate its day-to-day responsibility for selecting particular securities to one or more portfolio managers unaffiliated with SIMC .</p> <p><u>Asset Allocation/Private Client Model Program:</u></p> <p>In this program, the Adviser and the investor select an investment strategy and choose from one of many mutual fund asset allocation models, which may be provided by SEI Investments Management Corporation ("SIMC"), or purchase the individual mutual funds. The investor, through the Adviser, may adjust their asset allocation to help ensure that the mix reflects the objectives of the chosen strategy. Investment options include SEI's Private Client Models, which reflect SIMC's institutional asset allocation models more aligned with individual investor's goals. SIMC expects to make changes to the Private Client Models periodically. Upon consent from the Adviser (on behalf of the Client), the asset allocation changes will be made to the Client's accounts.</p>

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	<p>4. CONSULTING</p> <p>Under exceptional circumstances only, clients may also receive investment advice on a more limited basis. This may include advice on only an isolated area(s) of concern such as estate planning, retirement planning, or any other specific topic. OWM also provides specific consultation and administrative services regarding investment and financial concerns of the client. Additionally, OWM provides advice on non-securities matters. Generally, this is in connection with the rendering of estate planning, insurance, and/or annuity advice.</p> <p>In certain circumstances, fees for specific administrative and other consulting services will be billed on an hourly basis, ranging from \$250 - \$350 per hour, depending on the nature and complexity of each client's circumstances. An estimate for total hours will be determined at the start of the advisory relationship. All Consulting fees are due and payable upon completion of the work.</p> <p>5. SEMINARS/WORKSHOPS/PUBLIC SPEAKING</p> <p>OWM staff members may, from time to time, be engaged to present workshops, seminars or speak publicly on a range of topics including financial life planning, traditional financial planning and investments. They may be compensated for their time, travel costs and cost of materials. They may also charge a fee for participation in the program or receive a portion of any fee paid by participants.</p> <p>OWM staff members will not provide specific investment advice to any participants as part of the public presentation. Specific advice can only be provided through the regular individual OWM advisory services.</p> <p>GENERAL INFORMATION ON FEES AND SERVICES</p> <p><u>Negotiability of Fees and Minimum Requirements:</u> In certain circumstances,</p>

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	<p>all fees may be negotiable.</p> <p><u>Fee Calculation:</u> The fee charged is calculated as described above and is not charged on the basis of a share of capital gains upon or capital appreciation of the funds or any portion of the funds of an advisory client (Section 205(a)(1) of the Investment Advisers Act of 1940, as amended).</p> <p><u>Termination of Advisory Relationship:</u> A client agreement may be canceled at any time, by either party, for any reason upon receipt of 30 days prior written notice. Upon termination of any account, any prepaid, unearned fees will be promptly refunded, and any earned, unpaid fees will be due and payable. The client has the right to terminate an agreement without penalty within five business days after entering into the agreement.</p> <p><u>Mutual Fund Fees and Expenses :</u> All fees paid to OWM for investment advisory services are separate and distinct from the fees and expenses charged by mutual funds to their shareholders. The mutual fund fees and expenses are described in each fund's prospectus and will generally include a management fee, other fund expenses, and a possible distribution fee. If the fund also imposes sales charges, a client may pay an initial or, in some cases, a deferred sales charge. A client could invest in a mutual fund directly, without the services of OWM. In that case, the client would not receive the services provided by OWM which are designed, among other things, to assist the client in determining which mutual fund or funds are most appropriate to each client's financial condition and objectives. Accordingly, the client should review both the fees charged by the funds and the fees charged by OWM to fully understand the total amount of fees to be paid by the client and to thereby evaluate the advisory services being provided.</p> <p><u>Mutual Fund Risks:</u> Before investing in mutual funds, clients should understand that mutual funds and annuities are not insured by the FDIC, NCUSIF, or any other federal government agency and are not deposits or obligations of, guaranteed by, or insured by, the depository institution where offered or any of its affiliates. Mutual funds and annuities involve investment risk and may lose value.</p>

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Form ADV
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Part II**

Applicant: Omega Wealth Management, LLC	SEC File Number: 801- 63529	Date: 3/15/2010
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: Omega Wealth Management, LLC	IRS Empl. Ident. No.: 26-3765656
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	<p><u>Brokerage and transaction costs</u>: Clients should be aware that they will pay commissions to broker dealers and other transaction costs to the custodians that are separate and distinct from the advisory fees charged by OWM. OWM in no way shares in these commissions.</p> <p><u>Proxies</u>: As a matter of firm policy, OWM does not vote proxies on behalf of clients.</p> <p><u>Advisory Fees in General</u>: Clients should note that similar advisory services may (or may not) be available from other registered investment advisers for similar or lower fees.</p> <p><u>OWM in General</u>: OWM is a Virginia-based Limited Liability Corporation. This Schedule F narrative provides clients with information regarding OWM and its advisory services that should be considered before becoming a client of OWM. This Schedule F narrative also provides information about the qualifications and business practices of OWM. The information in this Schedule F narrative has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.</p> <p>Any representation to the contrary is illegal. Additional information about OWM is available on the Internet at "www.adviserinfo.sec.gov". You can search this site by a unique identifying number, known as a CRD number. The CRD number for OWM is 132580.</p> <p><u>Use of "Registered Investment Adviser"</u> : Clients should be aware that the term "Registered Investment Adviser" does not imply any certain level of skill or training.</p> <p><u>Privacy Policy</u> : OWM does not disclose any non-public, personal information (such as name, address or tax identification number) about its clients or former clients to anyone except as permitted by applicable law or required by regulation.</p>

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3L,4A(5),4B(8) & 4C(7)	<p>OWM maintains physical safeguards to protect such unauthorized disclosure and will notify clients of its policies and practices in this regard on an annual basis or at any time at which there is a material change in its policies which would require their consent. OWM does not sell customer lists and has no affiliated companies. Even if you are no longer a client of OWM, our Privacy Policy will continue to apply to you. To conduct regular business,</p> <p>OWM may collect non-public personal information from sources such as: (a) information provided by you on applications or other forms you provide to us; and/or (b) information about your investment and securities transactions. Clients with questions regarding OWM's Privacy Policy should contact OWM.</p> <p>TYPES OF INVESTMENTS, METHODS OF ANALYSIS, SOURCES OF INFORMATION AND INVESTMENT STRATEGIES</p> <p>As part of its Life/Wealth Planning service, OWM may offer advice on any of the items indicated under types of investments. OWM may also recommend investment in Real Estate Investment Trusts (REITs) and/or hedge fund of funds to advisory clients.</p> <p>For those clients participating in SEI's Managed Accounts or Integrated Managed Account GoalLink Programs, OWM will provide the client with a copy of SEI's Form ADV Disclosure Document (or other disclosure brochure in lieu of the Form ADV Disclosure Document).</p> <p>Clients should refer to SEI's Form ADV Disclosure Document for information on the types of investments, methods of analysis, sources of information and investment strategies used by SEI in servicing client accounts.</p>
5	<p>EDUCATION AND BUSINESS STANDARDS</p> <p>Advisory persons associated with OWM must possess, minimally, the following: A college degree and/or appropriate business experience and all</p>

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6	<p>required licenses.</p> <p>EDUCATION AND BUSINESS BACKGROUND</p> <p>LISA A. K. KIRCHENBAUER, CFP®, RLP® Born: 1963</p> <p><u>Professional Designations:</u></p> <p>Certified Financial Planner, Registered Life Planner</p> <p><u>Education:</u></p> <p>Graduated from Stanford University in 1985 with a B.A. (honors) in International Relations.</p> <p><u>Employment:</u></p> <p>Investment Adviser Representative and Registered Representative:</p> <p>Calvert Securities Corp. from 04/87 to 03/95.</p> <p>The Advisors Group, Inc. (formerly Calvert Securities Corp.) from 03/95 to 10/03.</p> <p>Ameritas Investment Corp. (formerly The Advisor Group, Inc.) from 10/03 to 9/04.</p> <p>Sole Proprietor of Kirchenbauer Financial Management & Consulting from 03/99 to 12/08.</p> <p>President, Omega Wealth Management, LLC from 12/08 to present.</p> <p>KATIE ALEPA, CFP® Born 1977</p> <p><u>Designations:</u></p>

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	<p>Certified Financial Planner</p> <p><u>Education:</u></p> <p>Graduated from George Mason University in 1999 with a B.S. in Finance.</p> <p><u>Employment:</u></p> <p>Client Service Associate, Financial Planning Group, 2000 - 2004.</p> <p>Financial Planner, Yeske Buie, 2004 to 2008. Director of Financial Planning, Omega Wealth Management, 1/09 to present.</p> <p>DEBRA A. HANLEY, CFP® Born 1954</p> <p><u>Professional Designations:</u></p> <p>Certified Financial Planner</p> <p><u>Education:</u></p> <p>Graduated from Connecticut College in 1981 with a B.A. (honors) in Economics and Finance.</p> <p><u>Employment:</u></p> <p>Registered Representative of American Express Financial Advisors from 06/81 to 09/92. Sole Proprietor of Debra A. Hanley, CFP, Registered Investment Adviser, from 09/92 to 09/95. Registered Representative of Salomon Smith Barney from 09/95 to 12/98. Unemployed from 01/99 to 04/00. Registered Representative of Linsco/Private Ledger from 04/00 to 03/01. Business Management Consultant for Jeff S. White, CFP from 06/00 to 03/01.</p>

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7A, 7C	<p>Unemployed from 03/01 to 03/03.</p> <p>Investment Adviser Representative and Registered Representative: The Advisors Group, Inc. from 03/03 to 10/03. Ameritas Investment Corp. (formerly The Advisor Group) from 10/03 to 09/04. Financial Planning Associate of Kirchenbauer Financial Management & Consulting from 03/03 to 12/08. Business Manager & Compliance Officer, Omega Wealth Management, LLC, 12/08 to present.</p> <p>OTHER BUSINESS ACTIVITIES</p> <p>OWM may provide non-advisory consulting to clients on topics such as business successions for separate and typical compensation. OWM may typically spend approximately 5% of their time with these related activities.</p> <p>Lisa Kirchenbauer, President of Omega Wealth Management, LLC also owns and operates Omega Wealth Consulting, LLC. Omega Wealth Consulting offers training, coaching and consulting services to institutions, small businesses and individuals in the areas of business and life planning. Omega Wealth Management, LLC is Ms. Kirchenbauer's primary business.</p>
9E	<p>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</p> <p>OWM has adopted a Code of Ethics expressing the firm's commitment to ethical conduct. OWM's Code of Ethics describes the firm's fiduciary duties and responsibilities to clients, and sets forth their practice of supervising the personal securities transactions of supervised persons with access to client information. Individuals associated with OWM may buy or sell securities for their personal accounts identical to or different than those recommended to clients. It is the expressed policy of OWM that no person employed by OWM shall prefer his or her own interest to that of an advisory client or make personal investment decisions based on the investment decisions of advisory clients.</p>

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10	<p>To supervise compliance with its Code of Ethics, OWM requires that anyone associated with this advisory practice with access to advisory recommendations provide annual securities holdings reports and quarterly transaction reports to the firm's Chief Compliance Officer. Prior approval must be given for purchase or sale of any individual securities, IPO or private placements (limited offerings).</p> <p>OWM requires that all individuals must act in accordance with all applicable Federal and State regulations governing registered investment advisory practices. OWM's Code of Ethics further includes the firm's policy prohibiting the use of material non-public information. Any individual not in observance of the above may be subject to disciplinary measures.</p> <p>OWM will provide a complete copy of its Code of Ethics to any client upon request to the Chief Compliance Officer at OWM's principal address.</p> <p>CONDITIONS FOR MANAGING AN ACCOUNT</p> <p>OWM generally requires a minimum annual fee of \$7,500 for all client relationships. However, this minimum may be negotiable at OWM's discretion.</p>
12B	<p>BROKERAGE RECOMMENDATIONS</p> <p>1. LIFE/WEALTH PLANNING</p> <p>As OWM does not have the discretionary authority to determine the broker-dealer to be used or the commission rates to be paid for unmanaged accounts, Life/Wealth Planning service clients seeking OWM's Portfolio Monitoring services must direct OWM as to the broker-dealer to be used for their account(s). In directing the use of a particular broker-dealer, it should be understood that OWM will not have authority to negotiate commissions or obtain volume discounts, and best execution may not be achieved. In addition, a disparity in commission charges may exist between the commissions charged to other clients. OWM may recommend any one or more of several</p>

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	<p>brokers-dealers, but OWM clients should independently evaluate these brokers before opening an account.</p> <p>2. INVESTMENT SUPERVISORY SERVICES</p> <p>OWM generally recommends that clients direct OWM to place all trades for accounts managed directly by OWM through Schwab. OWM has entered into an arrangement with Charles Schwab & Co. ("Schwab") under which Schwab agrees to provide custodial and execution services to OWM clients for negotiated fees between OWM and Schwab. OWM entered into this arrangement because OWM has evaluated Schwab and believes that Schwab will provide OWM clients with a blend of execution services, commission costs and professionalism that generally will result in best execution for their transactions. However, charges that clients pay in connection with trades through Schwab may be higher or lower than charges or commissions than clients might pay if transactions were executed at other broker-dealers. Each client is responsible for evaluating Schwab's services and determining whether to direct account transactions to Schwab is in the client's best interest. Once directed by the client, OWM will execute all transactions through Schwab, unless Adviser reasonably believes that to do so would result in a violation of law or breach of its fiduciary duties.</p> <p>OWM reserves the right to decline acceptance of any client account that does not direct brokerage to a named broker-dealer or that directs the use of a broker dealer other than Schwab.</p> <p>In directing the use of a broker-dealer other than Schwab it should be understood that OWM will not have authority to negotiate commissions or obtain volume discounts, and best execution may not be achieved. In addition, a disparity in commission charges may exist between the commissions charged to other clients.</p> <p>3. SEI MANAGEMENT PROGRAM</p>

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13A	<p>In order to be eligible for SEI's Management Programs, clients are required to use SEI Financial Services, a FINRA registered broker dealer, for the placement of all trades.</p> <p>SEI Trust Company, a subsidiary of SEI Corporation, acts as the transfer agent and custodian for SEI Management Program accounts. OWM client accounts are required to be maintained at SEI Trust Company in order to participate in SEI's Management Programs.</p> <p>4. CONSULTING</p> <p>Consulting clients will be required to select their own broker dealers for the implementation of consulting recommendations. OWM may recommend any one of several brokers. OWM clients must independently evaluate these brokers before opening an account. The factors considered by OWM when making this recommendation are the broker's ability to provide professional services, OWM's experience with the broker, the broker's reputation, and the broker's financial strength, among other factors. OWM's consulting clients may use any broker or dealer of their choice.</p> <p>ADDITIONAL COMPENSATION</p> <p>OWM participates in the Schwab Institutional (SI) services program offered to independent investment advisers by Charles Schwab & Company, Inc., a FINRA registered broker dealer. Clients in need of brokerage and custodial services will have Charles Schwab & Company recommended to them. As part of the SI program, OWM receives benefits that it would not receive if it did not offer investment advice. While there is no direct linkage between the investment advice given and participation in the SI program, economic benefits are received which would not be received if OWM did not give investment advice to clients. These benefits may include any or all of the following: receipt of duplicate client confirmations and bundled duplicate statements; access to a trading desk serving SI participants exclusively;</p>

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	<p>access to block trading which provides the ability to aggregate securities transactions and then allocate the appropriate shares to client accounts; ability to have investment advisory fees deducted directly from client account; access, for a fee, to an electronic communication network for client order entry and account information; receipt of compliance publications; and access to mutual funds which generally require significantly higher minimum initial investments or are generally available only to institutional investors.</p> <p>The benefits received through participation in the SI program may or may not depend upon the amount of transactions directed to, or amount of assets custodied by, Charles Schwab & Co., Inc.</p> <p>OWM staff members may also receive compensation in the form of hotel lodging, meals, and marketing/event financial support as part of their relationship with SEI. As part of the SEI Select Advisors Council, OWM receives benefits that it would not receive if it did not recommend SEI's investment management services to OWM's clients.</p> <p>The benefits received through participation in the SEI program may or may not depend upon the amount of transactions directed to, or amount of assets custodied by, SEI Investments.</p>